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EPIQ BANKRUPTCY SOLUTIONS, LLC

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

|   |  |
|---|--|
| <u>Name of Transferee:</u><br>Banque Cantonale Vaudoise   | <u>Name of Transferor:</u><br>UBS AG   |
| Notices to Transferee should be sent to:<br>Banque Cantonale Vaudoise<br>Place Chauderon 8<br>1003 Lausanne<br>Attn: Anne Paris<br>EMAIL: anne.paris@bcv.ch | Court Record Address of the Transferor:<br>(Court use only)  |
| Name and Address where transferee payments<br>should be sent (if different from above):   | Name and Current Address of Transferor<br>UBS AG<br>Bahnhofstrasse 45<br>8001 Zurich, Switzerland<br>Attn: Mr. Hugo Koller<br>+41 44 235 37 36 - hugo.koller@ubs.com |
| <u>Amount of Claim Being Transferred:</u><br>EUR 13'000.00  | <b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM<br/>ONLY --- SEE ATTACHED EVIDENCE OF<br/>TRANSFER FOR DETAILS</b>  |
| <u>Court Claim No. (if known):</u> 59233  |  |
| <u>Date Claim Filed:</u> October 30, 2009   |  |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
e.r. Anne Paris

Anne Paris, Authorised Officer  
Banque Cantonale Vaudoise  
Place Chauderon 8  
1003 Lausanne

Date:

28.01.2015

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.* As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (*the "Debtor"*)

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

| DESCRIPTION OF SECURITY                   | ISIN         | ISSUER | GUARANTOR | FACE AMOUNT                              |
|---|--------------|--------|-----------|--|
| Lehman Bros Securities NV<br>2008-20.3.09 | CH0036891395 | LBS NV | LBH Inc.  | EUR 13'000.00<br>out of<br>EUR 4'817'000 |

**The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.**

**UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:**

Banque Cantonale Vaudoise  
Place Chauderon 8  
1003 Lausanne, Switzerland  
Telephone: +41 21 212 10 68  
Fax: +41 21 212 15 62  
Attention: Anne Paris

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

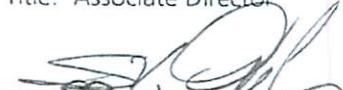
You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 22, 2015.

UBS AG  
Transferor

By: 

Name: Matthias Mohos  
Title: Associate Director

By: 

Name: Stephan Gfeller  
Title: Associate Director

ACKNOWLEDGED BY:

Banque Cantonale Vaudoise  
Transferee

By: 

Name: Anne Paris



## Back Office

Anne Paris  
Employée back office  
anne.paris@bcv.ch

**Banque Cantonale Vaudoise**  
Ch. de la Vallombreuse 100  
1008 Prilly  
Tel. 021 212 10 68  
Fax 021 212 15 62  
www.bcv.ch

Our ref. ASP

Epiq Bankruptcy Solutions, LLC  
Attn : Lehman Brothers Holdings Inc. Claim  
Processing  
757 Third Avenue, 3rd Floor  
NY 10017 New York

Prilly, 28 January 2015

### Transfers of claims

Dear Ms,

Please find attached the forms regarding transfers of claims:

Partial claim #59233 ISIN XS0261032238

Partial claim #59233 ISIN CH0036891395

Partial claim #59233 ISIN CH0039308652

Partial claim #59233 ISIN XS0265627751

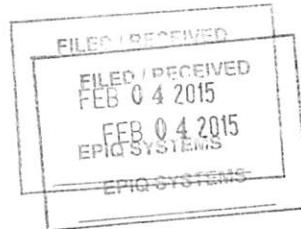
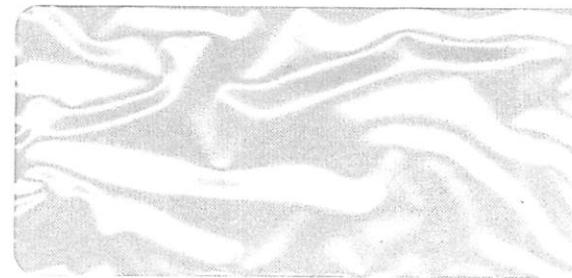
Banque Cantonale Vaudoise

  
Victor Pereira  
Assistant Vice-President



Jacques Gmehlin  
Vice-President

Enclosure : Transfers of claims



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